

United States Bankruptcy Court

Southern District of New York

In re: Genco Importing Inc.
Debtor

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$41,236.65		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$11,378.25	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$46,011.14	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$95,711.70	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtors(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		14	\$41,236.65	\$153,101.09	

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SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
Total ►			\$0.00	

(Report also on Summary of Schedules.)

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SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C – Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		99 Avenue B New York, NY 10009		\$4,544
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Capital One Bank 9 Route 25 Fort Solonga, NY 11768 Payroll Account Ending #2872 (\$197.60) Operating Account Ending #2864 (\$0.12) Deposit Account Ending #2880 (\$0.77) Gold Coast Bank 315 Main Street Huntington, NY 11743 Account Ending #0806		Appr. \$198.49 \$1.557
3. Security deposits with public utilities, telephone companies, landlords, and others		Alphabet Soup Associates LLC (Landlord) 1895 Palmer Avenue, Suite 203 Larchmont, NY 10538 Security Deposit Con Edison JAF Station P.O. Box 1702 New York, NY 10116-1702 Security Deposit Arctic Glacier (Ice Machine) 500 Fenimore Road Mamaroneck, NY 10543 Security Deposit		\$5,000 \$1,700 Appr. \$600
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			

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SCHEDULE B – PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Credit card receivables		\$785
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			

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TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		On premise liquor license #1173880 Expires 3/31/2012		Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		48 bar stools (\$1,200); eight banquetts (\$800); nine tables (\$400); thirteen chairs (\$195)		\$2,595
29. Machinery, fixtures, equipment, and supplies used in business.		Air conditioner (\$15,000); stereo equipment (tuner, power Amp, CD player, iPod dock, DVD player, four speakers, two-speaker PA system) (\$2,000); dry goods (\$1,000); one ice bin/wash sink unit, one single sink ice bin, and custom six sink ice bin (\$800); two flat screen Toshiba televisions (\$1,000)		\$19,800
30. Inventory.		Liquor		\$4,457.16
31. Animals.	X			
32. Crops – growing or harvested. Give particulars.	X			

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TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total ►				\$41,236.65

(Report also on Summary of Schedules.)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns listed "Amounts of Claim Without Deducting Value of Collateral" and "Unsecured Portion, If Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is any individual with primarily consumer debtors, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Date.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Capital One National Association Deposit Recovery Department P.O. Box 259360 Plano, TX 75025-9360 Ph: 972-916-5119 Capital One 275 Broadhollow Road P.O. Box 8914 Melville, NY 11747 Capital One, N.A. P.O. Box 1710 Mattituck, NY 11952 Credit Line #2759028537 Interest Rate: 5.75 %			Line of Credit/Loan Opened 6/14/2007 Matures 8/14/2012 Secured by appr. \$198.49 in Capital One Bank Payroll Account Ending #2872, Operating Account Ending #2864, and Deposit Account Ending #2880				\$11,378.25	\$11,179.76
			Total ►				\$11,378.25	\$11,179.76

(Report total also on Summary of Schedules)

SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owned to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

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Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. §507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2013, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME , MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURR ED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
<p>NYS Department of Taxation and Finance OPTS-Sales Tax Liability Resolution W.A. Harriman Campus Albany, NY 12227-0001 Ph: 518-457-5434</p> <p>NYS Department of Taxation and Finance Collections and Civil Enforcement Division Region 4 Attn: C. Thomas Ph: 718-722-2206 Attn: Stan Milstein Fax: 718-722-2097</p> <p>New York State Department of Taxation and Finance P.O. Box 5300 Albany, New York 12205-0300 Attn: Bankruptcy Unit</p>			Sales tax (2010 – 2011)				\$42,869.65	\$42,869.65
<p>Richard Manitoba 410 East 6th Street, Apt 9G New York, NY 10009 Ph: 212-777-4092</p>			Wages for the period from 9/20/2010 through 12/6/10				\$2,458.49	\$600
<p>NYC Department of Finance 59 Madison Lane New York, NY 10038-4502 Ph: 212-232-1294</p> <p>NYC Department of Taxation and Finance P.O. Box 5070 Kingston, New York 12402</p>			Liquor license tax (2010)				\$683	\$683
			<p>Total ► (Use only on last page of the completed Schedule E) (Report total also on Summary of Schedules</p>				\$46,011.14	\$44,152.65

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

CREDITOR'S NAME , MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Alphabet Soup Associates LLC c/o Law Offices of Justin C. Brasch 30 Vesey Street, Suite 1400 New York, NY 10007 Ph: 212-267-2500 Alphabet Soup Associates LLC 1895 Palmer Avenue, Suite 203 Larchmont, NY 10538 Attn: Brian Kahn Ph: 914-833-3000 x 157			2011 Lease				\$26,727.70
Capital One National Association Deposit Recovery Department P.O. Box 259360 Plano, TX 75025-9360 Acc # 4802-1370-3564-9880 Ph: 888-740-8981 Global Credit & Collection Corp. Capital One Bank NA P.O. Box 71083 Charlotte, NC 28272-1083 Acc # 4802137035649880 Global ID: 26165107 Ph: 877-234-1835			2010 Credit Card				\$22,999.28
Capital One National Association Deposit Recovery Department P.O. Box 259360 Plano, TX 75025-9360 Loan # 1—890528059 Interest Rate: 6.49 % Ph: 972-916-5119			Loan Opened 6/14/2007 Matures 6/14/2012				\$13,417.47

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Capital One 275 Broadhollow Road P.O. Box 8914 Melville, NY 11747 Capital One, N.A. P.O. Box 1710 Mattituck, NY 11952							
Capital One National Association Deposit Recovery Department P.O. Box 259360 Plano, TX 75025-9360 Loan # 3—890536547 Interest Rate: 5.99 % Ph: 972-916-5119 Capital One 275 Broadhollow Road P.O. Box 8914 Melville, NY 11747 Capital One, N.A. P.O. Box 1710 Mattituck, NY 11952			Loan Opened 7/7/2008 Matures 7/7/2013				\$11,805.39
RIP Construction Consultants 217 Centre Street New York, NY 10013 Ph: 212-337-7400			2010-2011 Trade Debt				\$9,700
NFP Property & Casualty Services, Inc. 707 Westchester Avenue Suite 201 White Plains, NY 10604 Ph: 914-683-3990			2010 Insurance Audit			X	\$2,326
Empire Merchants c/o The Law Offices of Steven Schaffer 21 East Valley Stream Blvd. Valley Stream, NY 11580 Acc # 1046254 Ref # 14437 Ph: 516-872-4129			2010 Trade Debt				\$2,278.67
JSP Associates P.O. Box 543 Oceanside, NY 11572 Ph: 516-536-9265			2010 Trade Debt				\$2,100
Arctic Glacier 500 Fenimore Road Mamaroneck, NY 10543 Acc # 65142622 Ph: 800-999-5616			2010 Trade Debt				\$990.75
All County Soda 218 North 17 th Street Kenilworth, NJ 07033 Acc # 2370 Ph: 800-628-7632			2010 Trade Debt				\$768.20

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Con Edison JAF Station P.O. Box 1702 New York, NY 10116-1702 Acc # 41-3003-6550-0001-1 Ph: 212-243-2591			2010 Trade Debt				\$657.22
Southern Wine & Spirits of New York, Inc. P.O. Box 1308 Syosset, NY 11791 Ph: 800-272-4255			2010 Trade Debt				\$575.97
NYC Fire Department Church Street Station P.O. Box 840 New York, NY 10008-0840 Ph: 718-999-2436			2010 Trade Debt				\$415
Terminate Control 441 East 12th Street New York, NY 10009 Ph: 212-242-5008			2010 Trade Debt				\$381.05
Jem Sanitation P.O. Box 708 Lyndhurst, NJ 07071 Acc # 1395 Ph: 212-226-3442			2010 Trade Debt				\$296.80
Arctic Flow P.O. Box 519 Franklyn, NY 11010 Ph: 718-628-6777			2010 Trade Debt				\$272.20
			Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules.)				\$95,711.70

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SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing address of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Alphabet Soup Associates LLC c/o Law Offices of Justin C. Brasch 30 Vesey Street, Suite 1400 New York, NY 10007 Alphabet Soup Associates LLC 1895 Palmer Avenue, Suite 203 Larchmont, NY 10538 Ph: 914-833-3000 x 157 Attn: Brian Kahn	Lease for bar space at 99 Avenue B, Ground Floor New York, NY 10009 expiring on November 30, 2016
Tower Group Companies Tower Insurance Company of New York 120 Broadway, 31 st Floor New York, NY 10271	General commercial insurance policy expiring on February 8, 2012 Policy # CPC 7031815 00 01
United States Liability Ins. Co. GLN Worldwide Ltd. 707 Westchester Avenue #203 White Plains, NY 10604	Liquor liability insurance policy expiring on February 15, 2012 Policy # CL 1155692D
Zurich Insurance 58 South Service Road Melville, NY 11747-2342	Disability insurance policy expiring on December 31, 2011 Policy # 5284562-5
New York State Insurance Fund (NYSIF) 199 Church Street New York, NY 10007-1100	Worker's compensation insurance policy expiring on March 28, 2012 Policy # L 1448 548-6
Arctic Glacier 500 Fenimore Road Mamaroneck, NY 10543	Ice machine lease with monthly payment of \$198.15

SCHEDULE H – CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

In re Genco Importing Inc.,
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(if known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition PreparerSocial Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

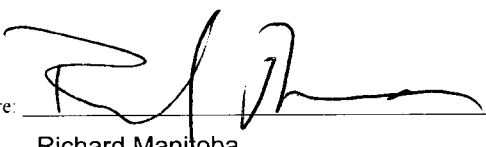
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 05/25/2011

Signature: 
Richard Manitoba
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.